

6063



CAMPAIGN FINANCIAL DISCLOSURE REPORT
SUMMARY PAGE
(Please Print or Type)

C-2
Rev. 12/14

16 OCT 12 PM 1:26

Section I

SCANNED

Name of Candidate or Political Committee and Chairperson: UHFG Insurance Political Action Committee
Mailing Address: PO Box 7777
City and Zip: Meridian 83680
Office Sought: SECRETARY OF STATE
District: STATE OF IDAHO
Home Phone: (800) 657-6351
Name of Political Treasurer: Geoffrey M Baker
Mailing Address: PO Box 7777
City and Zip: Meridian 83680
Home Phone:
Work Phone: (800) 657-6351

Change of address for: Candidate or Political Committee [] Political Treasurer []

Section II

TYPE OF REPORT

This filing is an: [] Original [x] Amendment
This report is for the period from 5/28/16 through 9/30/16
[] 7 Day Pre-Primary Report [] 30 Day Post-Primary Report [x] October 10 Pre-General Report
[] 7 Day Pre-General Report [] 30 Day Post-General Report [] Annual Report
[] Semi-Annual Report (Statewide Candidates Only)
Is this a Termination Report: [] Yes [x] No

Section III

STATEMENT OF NO CONTRIBUTIONS OR EXPENDITURES

Directions: If you had no contributions or expenditures during this reporting period, check the box next to the statement below and sign this report. Be sure to carry forward the appropriate "Calendar Year to Date" figures in Column II, Section IV.

[] I hereby certify that I have received no contributions and have made no expenditures during this reporting period.

Section IV

SUMMARY

To reach your Calendar Year to Date figure: Add this report's Column I figures to the Column II figures of your previous report (except on line 6).

Table with 3 columns: Description, COLUMN I This Period, COLUMN II Calendar Year to Date. Rows include Cash on Hand, Beginning Cash Balance, Total Contributions, Subtotal, Total Expenditures, Ending Cash Balance, and Outstanding Debt.

*This same figure should be entered on line 1 of all reports filed this calendar year.
**This is the figure on line 6 of the last Campaign Financial Disclosure Report filed. If this is your first report, this amount is 0.
Note: The closing cash balance for the current reporting period appears on the next report as the beginning cash on hand.

Section V

Return This Report To: Lawrence Denney, Secretary of State, PO Box 83720, Boise ID 83720-0080, Phone: (208) 334-2852, Fax: (208) 334-2282

I, Geoffrey M Baker, hereby certify that the information in this report is a true, complete and correct Campaign Financial Disclosure Report as required by law.

Signature of Political Treasurer

DETAILED SUMMARY

Name of Candidate or Committee: UHFG Insurance Political Action Committee

			Total This Period
Contributions			
①	Unitemized Contributions (\$50 and less)	# of Contributors _____	+ \$
②	Itemized Contributions (Total of all Schedule A sheets)		+ \$ 18,500.00
③	In-Kind Contributions (Total of all Contribution amounts from Schedule C sheets)		+ \$
④	Loans (Total of all New Loan amounts from Schedule D sheets)		+ \$
⑤	Total Contributions (Transfer this figure to page 1, Section IV, Line 3)		= \$ 18,500.00

Expenditures			
⑥	Unitemized Expenditures (Less than \$25)	# of Expenditures <u>1</u>	+ \$ 15.00
⑦	Itemized Expenditures (Total of all Schedule B sheets)		+ \$ 20,750.00
⑧	In-Kind Expenditures (Total of all Expenditure amounts from Schedule C sheets)		+ \$
⑨	Loan Repayments (Total of all Loan Repayment amounts from Schedule D sheets)		+ \$
⑩	Credit Card and Debt Repayments (Total of all Repayment amounts from Schedule E sheets)		+ \$
⑪	Total Expenditures (Transfer this figure to page 1, Section IV, Line 5)		= \$ 20,765.00

Loans, Credit Cards and Debt			
⑫	Outstanding Balance from previous reporting period		+ \$
⑬	New Loans received during this reporting period (Total of all New Loan amounts plus Accrued Interest from Schedule D sheets)		+ \$
⑭	New Credit Card and Debt incurred this reporting period (Total of all New Incurred Debt amounts from Schedule E sheets)		+ \$
⑮	Subtotal		= \$
⑯	Repayments of Loans made during this reporting period (Total of all Loan Repayment amounts from Schedule D sheets)		- \$
⑰	Repayments of Credit Card and Debt this reporting period (Total of all Debt Repayment amounts from Schedule E sheets)		- \$
⑱	Total Outstanding Balance at close of this period (Transfer this figure to page 1, Section IV, Line 7)		= \$

Pledged Contributions			
⑲	Unitemized Pledged Contributions (\$50 and less)	# of Pledges _____	+ \$
⑳	Itemized Pledged Contributions this Period (Total of all Schedule F sheets)		+ \$
㉑	Total Pledged Contributions this period		= \$

SCHEDULE A
ITEMIZED CONTRIBUTIONS
of more than Fifty Dollars (\$50.00) this period

Name of Candidate or Committee: UHFG Insurance Political Action Committee

Date Received	Full Name, Mailing Address and Zip Code of Contributor	Cash or Check
07 / 14 / 16 <input type="checkbox"/> Primary <input type="checkbox"/> General	1. United Heritage Financial Group PO Box 7777 Meridian, ID 83680-7777	\$ 18,500.00 \$ 34,500.00 Calendar Year-To-Date
/ / <input type="checkbox"/> Primary <input type="checkbox"/> General	2.	\$ _____ \$ _____ Calendar Year-To-Date
/ / <input type="checkbox"/> Primary <input type="checkbox"/> General	3.	\$ _____ \$ _____ Calendar Year-To-Date
/ / <input type="checkbox"/> Primary <input type="checkbox"/> General	4.	\$ _____ \$ _____ Calendar Year-To-Date
/ / <input type="checkbox"/> Primary <input type="checkbox"/> General	5.	\$ _____ \$ _____ Calendar Year-To-Date
/ / <input type="checkbox"/> Primary <input type="checkbox"/> General	6.	\$ _____ \$ _____ Calendar Year-To-Date
/ / <input type="checkbox"/> Primary <input type="checkbox"/> General	7.	\$ _____ \$ _____ Calendar Year-To-Date
/ / <input type="checkbox"/> Primary <input type="checkbox"/> General	8.	\$ _____ \$ _____ Calendar Year-To-Date
/ / <input type="checkbox"/> Primary <input type="checkbox"/> General	9.	\$ _____ \$ _____ Calendar Year-To-Date
/ / <input type="checkbox"/> Primary <input type="checkbox"/> General	10.	\$ _____ \$ _____ Calendar Year-To-Date
Total This Page:		\$ 18,500.00

Transfer the combined total of all Schedule A pages to the Detailed Summary on page 2 line 2.

**SCHEDULE B
ITEMIZED EXPENDITURES**

Twenty-Five Dollars (\$25.00) or more this period

Name of Candidate or Committee: **UHFG Insurance Political Action Committee**

Purpose Codes (Enter up to 3 purpose codes per Expenditure.)

- | | |
|---|---|
| A All Travel Expenses (Airfare, Fuel, Lodging & Mileage) | N Newspaper & Other Periodical Advertising |
| B Broadcast Advertising (Radio, TV, Internet & Telephone) | O Other Advertising (Yard Signs, Buttons, etc.) |
| C Contributions to Candidates & PAC's | P Postage |
| D Donations & Gifts | S Surveys & Polls |
| E Event Expenses | T Tickets (Events) |
| F Food & Refreshments | U Utilities |
| G General Operational Expenses | W Wages, Salaries, Benefits & Bonuses |
| H Independent Expenditures | Y Petition Circulators |
| L Literature, Brochures, Printing | Z Preparation & Production of Advertising |
| M Management Services | |

Date Spent	Full Name, Mailing Address and Zip Code of Recipient	Purpose Code(s)	Cash or Check
07 / 14 / 16	1. Sage Dixon for State Representative PO Box 206 Ponderay, ID 83852	C	\$ 250.00
07 / 14 / 16	2. Committee to Re-Elect Vito Barbieri 564 E Prairie Ave Dalton Gardens, ID 83815	C	\$ 500.00
07 / 14 / 16	3. Senator Bob Nonini 5875 W Harbor Dr Coeur d'Alene, ID 83814	C	\$ 500.00
07 / 14 / 16	4. Dan Schmidt for Senate 267 Circle Dr Moscow, ID 83843	C	\$ 250.00
07 / 14 / 16	5. Paulette Jordan for Idaho PO Box 611 Plummer, ID 83851	C	\$ 250.00
07 / 14 / 16	6. Troy for Idaho 2794 HWY 95 Genesee, ID 83832	C	\$ 250.00
07 / 14 / 16	7. Rusche for Idaho 1405 27th Ave Lewiston, ID 83501	C	\$ 750.00
07 / 14 / 16	8. Senator Steven Thayne for Senate 5655 Hillview Rd Emmett, ID 83617	C	\$ 250.00
07 / 14 / 16	9. Jim Rice for Idaho 2319 Polk St Caldwell, ID 83605	C	\$ 250.00
07 / 14 / 16	10. Brandon Hixon for Idaho 910 N Plateau Ave Caldwell, ID 83605	C	\$ 250.00
Total This Page:			\$ 3,500.00

Transfer the combined total of all Schedule B pages to the Detailed Summary on page 2 line 7.

**SCHEDULE B
ITEMIZED EXPENDITURES**

Twenty-Five Dollars (\$25.00) or more this period

Name of Candidate or Committee: **UHFG Insurance Political Action Committee**

Purpose Codes (Enter up to 3 purpose codes per Expenditure.)

- | | |
|---|---|
| <p>A All Travel Expenses (Airfare, Fuel, Lodging & Mileage)</p> <p>B Broadcast Advertising (Radio, TV, Internet & Telephone)</p> <p>C Contributions to Candidates & PAC's</p> <p>D Donations & Gifts</p> <p>E Event Expenses</p> <p>F Food & Refreshments</p> <p>G General Operational Expenses</p> <p>H Independent Expenditures</p> <p>L Literature, Brochures, Printing</p> <p>M Management Services</p> | <p>N Newspaper & Other Periodical Advertising</p> <p>O Other Advertising (Yard Signs, Buttons, etc.)</p> <p>P Postage</p> <p>S Surveys & Polls</p> <p>T Tickets (Events)</p> <p>U Utilities</p> <p>W Wages, Salaries, Benefits & Bonuses</p> <p>Y Petition Circulators</p> <p>Z Preparation & Production of Advertising</p> |
|---|---|

Date Spent	Full Name, Mailing Address and Zip Code of Recipient	Purpose Code(s)	Cash or Check
07 / 14 / 16	1. Lakey for Senate 34 S Bingham St Nampa, ID 83651	C	1,000.00 \$ _____
07 / 14 / 16	2. Anderst for Idaho 2401 E Grey Lag Dr Nampa, ID 83687	C	250.00 \$ _____
07 / 14 / 16	3. Committee to Elect Brent J. Crane PO Box 86 Nampa, ID 83653	C	1,000.00 \$ _____
07 / 14 / 16	4. Committee to Elect Gary E. Collins 2019 E Massachusetts Nampa, ID 83686	C	500.00 \$ _____
07 / 14 / 16	5. Committee to Elect Mike Moyle 480 N Plummer Rd Star, ID 83669	C	1,000.00 \$ _____
07 / 14 / 16	6. Fred S. Martin for Senate 3672 N Tumbleweed Pl Boise, ID 83713	C	250.00 \$ _____
07 / 14 / 16	7. Committee to Elect Lynn M. Luker 514 El Blanco Dr Boise, ID 83709	C	250.00 \$ _____
07 / 14 / 16	8. Burgoyne for Senate 2203 Mountain View Dr Boise, ID 83706	C	750.00 \$ _____
07 / 14 / 16	9. Janie Ward-Engelking Campaign 3578 South Crosspoint Boise, ID 83706	C	250.00 \$ _____
07 / 14 / 16	10. Vote Cherie Buckner-Webb 2304 W Bella St Boise, ID 83702	C	750.00 \$ _____
Total This Page:			\$ 6,000.00

Transfer the combined total of all Schedule B pages to the Detailed Summary on page 2 line 7.

**SCHEDULE B
ITEMIZED EXPENDITURES**

Twenty-Five Dollars (\$25.00) or more this period

Name of Candidate or Committee: **UHFG Insurance Political Action Committee**

Purpose Codes (Enter up to 3 purpose codes per Expenditure.)

- | | |
|---|---|
| A All Travel Expenses (Airfare, Fuel, Lodging & Mileage) | N Newspaper & Other Periodical Advertising |
| B Broadcast Advertising (Radio, TV, Internet & Telephone) | O Other Advertising (Yard Signs, Buttons, etc.) |
| C Contributions to Candidates & PAC's | P Postage |
| D Donations & Gifts | S Surveys & Polls |
| E Event Expenses | T Tickets (Events) |
| F Food & Refreshments | U Utilities |
| G General Operational Expenses | W Wages, Salaries, Benefits & Bonuses |
| H Independent Expenditures | Y Petition Circulators |
| L Literature, Brochures, Printing | Z Preparation & Production of Advertising |
| M Management Services | |

Date Spent	Full Name, Mailing Address and Zip Code of Recipient	Purpose Code(s)	Cash or Check
07 / 14 / 16	1. Erpelding for Idaho PO Box 1697 Boise, ID 83701	C	750.00 \$ _____
07 / 14 / 16	2. Senator Chuck Winder 5528 N Ebbetts Ave Boise, ID 83713	C	1,000.00 \$ _____
07 / 14 / 16	3. Palmer for Idaho 3239 N Dixon Ave Meridian, ID 83646	C	500.00 \$ _____
07 / 14 / 16	4. Committee to Elect Tom Dayley 4892 S Willandra Wy Boise, ID 83709	C	250.00 \$ _____
07 / 14 / 16	5. Committee to Elect Jason Monks 1280 W Clinda St Meridian, ID 83642	C	250.00 \$ _____
07 / 14 / 16	6. Heider for Senate 1631 Richmond Dr Twin Falls, ID 83301	C	250.00 \$ _____
07 / 14 / 16	7. Re-Elect Lance Clow 2170 Bitterroot Dr Twin Falls, ID 83301	C	250.00 \$ _____
07 / 14 / 16	8. Patrick for Senate 2231 E 3200 N Twin Falls, ID 83301	C	500.00 \$ _____
07 / 14 / 16	9. Clark Kauffman for Idaho House 25B 3791 N 2100 E Filer, ID 83328	C	250.00 \$ _____
07 / 14 / 16	10. Committee to Elect Michelle Stennett PO Box 3263 Ketchum, ID 83340	C	750.00 \$ _____
Total This Page:			\$ 4,750.00

Transfer the combined total of all Schedule B pages to the Detailed Summary on page 2 line 7.

**SCHEDULE B
ITEMIZED EXPENDITURES**

Twenty-Five Dollars (\$25.00) or more this period

Name of Candidate or Committee: **UHFG Insurance Political Action Committee**

Purpose Codes (Enter up to 3 purpose codes per Expenditure.)

- | | |
|---|---|
| A All Travel Expenses (Airfare, Fuel, Lodging & Mileage) | N Newspaper & Other Periodical Advertising |
| B Broadcast Advertising (Radio, TV, Internet & Telephone) | O Other Advertising (Yard Signs, Buttons, etc.) |
| C Contributions to Candidates & PAC's | P Postage |
| D Donations & Gifts | S Surveys & Polls |
| E Event Expenses | T Tickets (Events) |
| F Food & Refreshments | U Utilities |
| G General Operational Expenses | W Wages, Salaries, Benefits & Bonuses |
| H Independent Expenditures | Y Petition Circulators |
| L Literature, Brochures, Printing | Z Preparation & Production of Advertising |
| M Management Services | |

Date Spent	Full Name, Mailing Address and Zip Code of Recipient	Purpose Code(s)	Cash or Check
07 / 14 / 16	1. Sutter for House 811 N 1275 E Richfield, ID 83349	C	\$ 250.00
07 / 14 / 16	2. Committee to Elect Scott Bedke PO Box 89 Oakley, ID 83346	C	\$ 1,000.00
07 / 14 / 16	3. Committee to Elect Jim Guthrie, Senate PO Box 12 Inkom, ID 83245	C	\$ 250.00
07 / 14 / 16	4. Nye for Legislature PO Box N Pocatello, ID 83205	C	\$ 250.00
07 / 14 / 16	5. Committee to Elect Elaine Smith 3759 Heron Ace Pocatello, ID 83201	C	\$ 250.00
07 / 14 / 16	6. Thompson for State Representative 1739 Peggy's Lane Idaho Falls, ID 83402	C	\$ 250.00
07 / 14 / 16	7. Committee to Elect Bart Davis 2638 Bellin Cir Idaho Falls, ID 83402	C	\$ 1,000.00
07 / 14 / 16	8. Janet Trujillo Campaign 3144 Disney Dr Idaho Falls, ID 83404	C	\$ 250.00
07 / 14 / 16	9. Committee to Elect Brent Hill 1010 S 2nd E Rexburg, ID 83440	C	\$ 1,000.00
07 / 14 / 16	10. John Vander Woude for Idaho 5311 Ridgewood Rd Nampa, ID 83687	C	\$ 750.00
Total This Page:			\$ 5,250.00

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**SCHEDULE B
ITEMIZED EXPENDITURES**

Twenty-Five Dollars (\$25.00) or more this period

Name of Candidate or Committee: **UHFG Insurance Political Action Committee**

Purpose Codes (Enter up to 3 purpose codes per Expenditure.)

- | | |
|---|---|
| A All Travel Expenses (Airfare, Fuel, Lodging & Mileage) | N Newspaper & Other Periodical Advertising |
| B Broadcast Advertising (Radio, TV, Internet & Telephone) | O Other Advertising (Yard Signs, Buttons, etc.) |
| C Contributions to Candidates & PAC's | P Postage |
| D Donations & Gifts | S Surveys & Polls |
| E Event Expenses | T Tickets (Events) |
| F Food & Refreshments | U Utilities |
| G General Operational Expenses | W Wages, Salaries, Benefits & Bonuses |
| H Independent Expenditures | Y Petition Circulators |
| L Literature, Brochures, Printing | Z Preparation & Production of Advertising |
| M Management Services | |

Date Spent	Full Name, Mailing Address and Zip Code of Recipient	Purpose Code(s)	Cash or Check
07 / 14 / 16	1. Committee to Elect Jeff C. Siddoway 1764 E 1200 N Terreton, ID 83450	C	\$ 500.00
07 / 14 / 16	2. Committee to Elect Jeff C. Siddoway 1764 E 1200 N Terreton, ID 83450	C	\$ (500.00)
07 / 14 / 16	3. Committee to Elect Stephen Hertgen 1681 Wildflower Ln Twin Falls, ID 83301	C	\$ 250.00
07 / 27 / 16	4. Idaho Republican Party PO Box 2267 Boise, ID 83701	C	\$ 250.00
08 / 31 / 16	5. Mike Tracy for ACHD Commissioner 802 W Bannock St, Ste 101 Boise, ID 83702	C	\$ 250.00
09 / 22 / 16	6. New Horizons PAC - Scott Bedke PO Box 86 Boise, ID 83701	C	\$ 500.00
	7.		\$
	8.		\$
	9.		\$
	10.		\$
Total This Page:			\$ 1,250.00

Transfer the combined total of all Schedule B pages to the Detailed Summary on page 2 line 7.